



# **EXPORT AND INDUSTRY BANK**

14 April 2009

**The Philippine Stock Exchange**  
Philippine Stock Exchange Centre  
Exchange Road, Ortigas Center  
Pasig City

**Attention: Mr. Noel B. del Castillo**  
**OIC, Disclosure Department**

Gentlemen:

Please find attached the report of Professional Stock Transfer, Inc. on the computation of the public ownership of the Bank as of **31 March 2009**.

Very truly yours,

  
**Riva Khristine V. Maala**  
*Assistant Corporate Secretary*  
PSE-public\_ownership/corpsec/mydocs/rvm

**EXPORT AND INDUSTRY BANK**

Computation of Public Ownership as of March 31, 2009

		<b>Number of Shares</b>		
		<u>A</u>	<u>B</u>	<u>Total</u>
<b>Number of Issued Shares</b>		2,753,248,756	16,184,561,404	18,937,810,160
Less: Number of Treasury Shares (if any)				
<b>Number of Outstanding Shares</b>		2,753,248,756	16,184,561,404	<b>18,937,810,160</b>
<b>Less:</b>				
	<u>% to total I/O Shares</u>	<u>A</u>	<u>B</u>	<u>Total</u>
<b>Directors</b>				
Roberto A. Atendido				
Direct	0.0053%	1,000,000		1,000,000
Indirect				
Dionisio E. Carpio, Jr.				
Direct	0.0053%	1,000,001		1,000,001
Indirect				
Sai Chong Cheng				
Direct	0.0053%	1,000,001		1,000,001
Indirect				
Albert S. Cheok				
Direct	0.0053%	1,000,000		1,000,000
Indirect				
Douglas Chew				
Direct	0.0053%	1,000,000		1,000,000
Indirect				
Jaime C. Gonzalez				
Direct	2.1069%		399,000,000	399,000,000
Indirect				
Marie Constance Y. Gonzalez				
Direct	0.0053%		1,000,000	1,000,000
Indirect				
Jaideep Khrishna				
Direct	0.0053%		1,000,000	1,000,000
Indirect				
John Luen Wai Lee				
Direct	0.0053%	1,000,000		1,000,000
Indirect				
Nilo L. Pacheco, Jr.				
Direct	0.0053%		1,000,000	1,000,000
Indirect				
Antonio I. Panajon				
Direct	0.0053%	1,000,000		1,000,000
Indirect				
Joseph N. Pineda				
Direct	0.0053%		1,000,000	1,000,000
Indirect				
Edna Daguinsin-Reyes				
Direct	0.0053%	1,000,001		1,000,001
Indirect				
Hans B. Sicat				
Direct	0.0053%		1,000,000	1,000,000
Indirect				
Rainer Silhavy				
Direct	0.0053%		1,000,000	1,000,000

Indirect				
Imelda S. Singzon				
Direct	0.0053%	1,000,000		1,000,000
Indirect				
Alfredo M. Yao				
Direct	6.3418%	1,000,000	1,200,000,000	1,201,000,000
Indirect				
Jeffrey S. Yao				
Direct	0.0053%	1,000,000		1,000,000
Indirect				
<b>Sub-total</b>	<b>8.5332%</b>	<b>11,000,003</b>	<b>1,605,000,000</b>	<b>1,616,000,003</b>
<b>Officers</b>				
Jaime C. Gonzalez				
Direct	2.1069%		399,000,000	399,000,000
Indirect				
Alfredo M. Yao				
Direct	6.3418%	1,000,000	1,200,000,000	1,201,000,000
Indirect				
Albert S. Cheok				
Direct	0.0053%	1,000,000		1,000,000
Indirect				
Nilo L. Pacheco, Jr.				
Direct	0.0053%		1,000,000	1,000,000
Indirect				
Daisy P. Arce				
Direct	0.0000%	0		0
Indirect				
Riva Khristine V. Maala				
Direct	0.0000%	0		0
Indirect				
Benedicto Jose R. Arcinas				
Direct	0.0000%	0		0
Indirect				
<b>Sub-total</b>	<b>8.4593%</b>	<b>2,000,000</b>	<b>1,600,000,000</b>	<b>1,602,000,000</b>
<b>Principal Stockholders</b>				
Ridderbrecht B.V.				
Direct	11.6117%		2,199,000,000	2,199,000,000
Indirect				
Lead Bankfund Holdings, Inc.				
Direct	10.0328%		1,900,000,000	1,900,000,000
Indirect				
Apex Bancrights Holdings, Inc.				
Direct	10.0328%		1,900,000,000	1,900,000,000
Indirect				
<b>Sub-total</b>	<b>31.6774%</b>	<b>0</b>	<b>5,999,000,000</b>	<b>5,999,000,000</b>
<b>TOTAL</b>	<b>40.2106%</b>	<b>11,000,003</b>	<b>7,604,000,000</b>	<b>7,615,000,003</b>
<b>Total Number Of Shares Owned by the Public</b>		<b>2,742,248,753</b>	<b>8,580,561,404</b>	<b>11,322,810,157</b>

**PUBLIC OWNERSHIP PERCENTAGE**  
**Total Number of Shares Owned by the Public**  
**Total Issued and Outstanding Shares**

<u>11,322,810,157</u> shares	<b><u>59.7894%</u></b>
<u>18,937,810,160</u> shares	

Number of Issued and Outstanding Shares	=	18,937,810,160
Number of Outstanding Shares	=	18,937,810,160
Number of Treasury Shares	=	
Number of Listed Shares	=	14,753,248,756
Number of Foreign Owned Shares	=	7,296,727,877
Foreign Ownership Level (%)	=	38.53%
Foreign Ownership Limit (%)	=	40%

**Note: Please observe the same cut-off date.**