



## **EXPORT AND INDUSTRY BANK**

30 April 2009

**The Philippine Stock Exchange**  
Philippine Stock Exchange Centre  
Exchange Road, Ortigas Center  
Pasig City

**Attention: Ms. Janet A. Encarnacion**  
**Head, Disclosure Department**

Gentlemen:

Please be advised that the Bank will submit its Annual Report for the fiscal year ended 31 December 2008 at the same time as its submission thereof to the Securities and Exchange Commission<sup>1</sup> to ensure that the information about the Bank are made known to all interested parties at the same time. As you are aware, the Bank has been reported in various newspaper articles recently as being involved in ongoing discussions with prospective investors with the objective of strengthening its capital base. To avoid further speculation, Management deemed it more appropriate to disclose the Report simultaneously to all.

In light of the foregoing, it is requested that the Bank be allowed to submit to the Exchange its Annual Report not later than 14 May 2009.

Thank you in anticipation of your granting our request.

Very truly yours,

  
**Riva Khristine V. Maala**  
*Assistant Corporate Secretary*

PSE-17A non submission (4 29 09) corpsec/rvm

<sup>1</sup> As its registration number ends in "0", the Bank may file its annual report and financial statements anytime from 11 May 2009 to 14 May 2009.