



EXPORT AND INDUSTRY BANK

28 May 2009

The Philippine Stock Exchange
Philippine Stock Exchange Centre
Exchange Road, Ortigas Center
Pasig City

Attention: Ms. Janet A. Encarnacion
Head, Disclosure Department

Gentlemen:

Per your letter dated 26 May 2009, the requested information on the Bank is stated below:

1. Ownership Restrictions – Article Seventh of the Bank's Articles of Incorporation, as amended, provides that "xxx Shares of common stock from the unsubscribed portion of the authorized capital stock of the Bank are not subject to pre-emptive rights of the stockholders and may therefore be issued in such quantities, at such times, and under such terms as the Board of Directors shall determine. **No transfer of voting stock shall be allowed if it will reduce the ownership of Filipino citizens to less than the percentage required by law. xxx**"
2. Email Address – expertinfo@exportbank.com.ph
3. Website – www.exportbank.com.ph

Should you require further information, please let us know.

Very truly yours,


Riva Christine V. Maala
Assistant Corporate Secretary

PSE-website (5.28.09)/corpsecr/ra