



EXPORT AND INDUSTRY BANK

16 July 2009

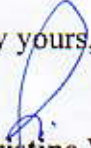
The Philippine Stock Exchange
Philippine Stock Exchange Centre
Exchange Road, Ortigas Center
Pasig City

Attention: Ms. Janet A. Encarnacion
Head, Disclosure Department

Gentlemen:

Please find attached the report of Professional Stock Transfer, Inc. on the computation of the public ownership of the Bank as of **30 June 2009**.

Very truly yours,


Riva Khristine V. Maala
Assistant Corporate Secretary

PSE-public_ownership/corpus/nydocs/rvm

EXPORT AND INDUSTRY BANK
Computation of Public Ownership as of June 30, 2009

		Number of Shares		
		A	B	Total
Number of Issued Shares		2,753,248,756	16,184,561,404	18,937,810,160
Less: Number of Treasury Shares (if any)				
Number of Outstanding Shares		2,753,248,756	16,184,561,404	18,937,810,160
Less:				
	<u>% to total I/O Shares</u>	<u>A</u>	<u>B</u>	<u>Total</u>
Directors				
Roberto A. Atendido				
Direct	0.0053%	1,000,000		1,000,000
Indirect				
Dionisio E. Carpio, Jr.				
Direct	0.0053%	1,000,001		1,000,001
Indirect				
Sai Chong Cheng				
Direct	0.0053%	1,000,001		1,000,001
Indirect				
Albert S. Cheok				
Direct	0.0053%	1,000,000		1,000,000
Indirect				
Douglas Chew				
Direct	0.0053%	1,000,000		1,000,000
Indirect				
Jaime C. Gonzalez				
Direct	2.1069%		399,000,000	399,000,000
Indirect				
Marie Constance Y. Gonzalez				
Direct	0.0053%		1,000,000	1,000,000
Indirect				
Jaideep Krishna				
Direct	0.0053%		1,000,000	1,000,000
Indirect				
John Luen Wai Lee				
Direct	0.0053%	1,000,000		1,000,000
Indirect				
Juan Victor S. Tanjuatco				
Direct	0.0053%		1,000,000	1,000,000
Indirect				
Antonio I. Panajon				
Direct	0.0053%	1,000,000		1,000,000
Indirect				
Joseph N. Pineda				
Direct	0.0053%		1,000,000	1,000,000
Indirect				
Edna Daguinsin-Reyes				
Direct	0.0053%	1,000,001		1,000,001
Indirect				
Hans B. Sicat				
Direct	0.0053%		1,000,000	1,000,000
Indirect				
Rainer Silhavy				
Direct	0.0053%		1,000,000	1,000,000
Indirect				

Imelda S. Singzon				
Direct	0.0053%	1,000,000		1,000,000
Indirect				
Alfredo M. Yao				
Direct	6.3418%	1,000,000	1,200,000,000	1,201,000,000
Indirect				
Jeffrey S. Yao				
Direct	0.0053%	1,000,000		1,000,000
Indirect				
<i>Sub-total</i>	8.5332%	11,000,003	1,605,000,000	1,616,000,003
Officers				
Jaime C. Gonzalez				
Direct	2.1069%		399,000,000	399,000,000
Indirect				
Alfredo M. Yao				
Direct	6.3418%	1,000,000	1,200,000,000	1,201,000,000
Indirect				
Albert S. Cheok				
Direct	0.0053%	1,000,000		1,000,000
Indirect				
Juan Victor S. Tanjuatco				
Direct	0.0053%		1,000,000	1,000,000
Indirect				
Daisy P. Arce				
Direct	0.0000%	0		0
Indirect				
Riva Khristine V. Maala				
Direct	0.0000%	0		0
Indirect				
Benedicto Jose R. Arcinas				
Direct	0.0000%	0		0
Indirect				
<i>Sub-total</i>	8.4593%	2,000,000	1,600,000,000	1,602,000,000
Principal Stockholders				
Ridderbrecht B.V.				
Direct	11.6117%		2,199,000,000	2,199,000,000
Indirect				
Lead Bankfund Holdings, Inc.				
Direct	10.0328%		1,900,000,000	1,900,000,000
Indirect				
Apex Bancrights Holdings, Inc.				
Direct	10.0328%		1,900,000,000	1,900,000,000
Indirect				
<i>Sub-total</i>	31.6774%	0	5,999,000,000	5,999,000,000
TOTAL	40.2106%	11,000,003	7,604,000,000	7,615,000,003
Total Number Of Shares Owned by the Public		2,742,248,753	8,580,561,404	11,322,810,157

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public
Total Issued and Outstanding Shares

<u>11,322,810,157</u>	shares	<u>59.7894%</u>
18,937,810,160	shares	

Number of Issued and Outstanding Shares	=	18,937,810,160
Number of Outstanding Shares	=	18,937,810,160
Number of Treasury Shares	=	
Number of Listed Shares	=	14,753,248,756
Number of Foreign Owned Shares	=	5,835,442,277
Foreign Ownership Level (%)	=	39.55%
Foreign Ownership Limit (%)	=	40%

Note: Please observe the same cut-off date.