



EXPORT AND INDUSTRY BANK

23 September 2009

Philippine Stock Exchange, Inc.
4/F Philippine Stock Exchange Center
Exchange Road, Ortigas Center
Pasig City

Attention: Ms. Janet A. Encarnacion
Head, Disclosure Department

Gentlemen:

Please be advised that the annual stockholders' meeting of the Bank scheduled on 25 September 2009 is postponed to a later date, the details of which will be disclosed after the meeting of the Board of Directors on 30 September 2009.

For your information.

Very truly yours,


Riva Khristine V. Maala
Assistant Corporate Secretary

PSE-ASM 2009 postponement (9.23.09)/corpsec/mydocs/rvm