



EXPORT AND INDUSTRY BANK

14 January 2008

The Philippine Stock Exchange
Philippine Stock Exchange Centre
Exchange Road, Ortigas Center
Pasig City

Attention: Mr. Roy Joseph M. Rafols
COO/Head, Issuer Regulation Division

Gentlemen:

Further to our letter dated 08 January 2008, we reiterate our request to hold the listing ceremony of the Bank's Common B shares at your offices in the Ayala Tower. The proposed program on 16 January 2008 would be a simple affair and we would like to take the opportunity of the façade of said offices for the photo-ops without the added cost of more complicated photography equipment for the purpose.

Thank you in anticipation of your favorable action on our request.

Very truly yours,

Riva Khristine V. Maala
Assistant Corporate Secretary

cc: Listings Department – Atty. Marcia Resurreccion
Mr. Ryan Joseph D. Jarencio

PSE-listing of Common B (1.14.08)/corpsec/vm