

EXPORT AND INDUSTRY BANK
 Computation of Public Ownership as of December 31, 2007

		Number of Shares		
		A	B	Total
Number of Issued Shares		2,753,248,756	16,184,561,404	18,937,810,160
Less: Number of Treasury Shares (if any)				
Number of Outstanding Shares		2,753,248,756	16,184,561,404	18,937,810,160
Less:				
	<u>% to total I/O Shares</u>	<u>A</u>	<u>B</u>	<u>Total</u>
Directors				
Roberto A. Atendido				
Direct	0.0053%	1,000,000		1,000,000
Indirect				
Dionisio E. Carpio, Jr.				
Direct	0.0053%	1,000,001		1,000,001
Indirect				
Sai Chong Cheng				
Direct	0.0053%	1,000,001		1,000,001
Indirect				
Albert S. Cheok				
Direct	0.0053%	1,000,000		1,000,000
Indirect				
Douglas Chew				
Direct	0.0053%	1,000,000		1,000,000
Indirect				
George V. Cunanan				
Direct	0.0053%		1,000,000	1,000,000
Indirect				
Jaime C. Gonzalez				
Direct	2.1069%		399,000,000	399,000,000
Indirect				
Marie Constance Y. Gonzalez				
Direct	0.0053%		1,000,000	1,000,000
Indirect				
Jaideep Krishna				
Direct	0.0053%		1,000,000	1,000,000
Indirect				
John Luen Wai Lee				
Direct	0.0053%	1,000,000		1,000,000
Indirect				
Ignacio D. Maramba				
Direct	0.0053%	1,000,000		1,000,000
Indirect				
Nilo L. Pacheco, Jr.				
Direct	0.0053%		1,000,000	1,000,000
Indirect				
Antonio I. Panajon				
Direct	0.0053%	1,000,000		1,000,000
Indirect				
Joseph N. Pineda				
Direct	0.0053%		1,000,000	1,000,000
Indirect				
Edna Daguinsin-Reyes				
Direct	0.0053%	1,000,001		1,000,001
Indirect				
Rainer Silhavy				
Direct	0.0053%		1,000,000	1,000,000
Indirect				

Alfredo M. Yao				
Direct	6.3418%	1,000,000	1,200,000,000	1,201,000,000
Indirect				
Jeffrey S. Yao				
Direct	0.0053%	1,000,000		1,000,000
Indirect				
Sub-total	8.5279%	11,000,003	1,605,000,000	1,616,000,003
Officers				
Jaime C. Gonzalez				
Direct	2.1069%		399,000,000	399,000,000
Indirect				
Alfredo M. Yao				
Direct	6.3418%	1,000,000	1,200,000,000	1,201,000,000
Indirect				
Albert S. Cheok				
Direct	0.0053%	1,000,000		1,000,000
Indirect				
Nilo L. Pacheco, Jr.				
Direct	0.0053%		1,000,000	1,000,000
Indirect				
Daisy P. Arce				
Direct	0.0000%	0		0
Indirect				
Riva Khristine V. Maala				
Direct	0.0000%	0		0
Indirect				
Benedicto Jose R. Arcinas				
Direct	0.0000%	0		0
Indirect				
Sub-total	8.4593%	2,000,000	1,600,000,000	1,602,000,000
TOTAL	8.5279%	11,000,003	1,605,000,000	1,616,000,003
Total Number Of Shares Owned by the Public		2,742,248,753	14,579,561,404	17,321,810,157

PUBLIC OWNERSHIP PERCENTAGE	
Total Number of Shares Owned by the Public	
Total Issued and Outstanding Shares	
17,321,810,157 shares	91.4668%
18,937,810,160 shares	
Number of Issued and Outstanding Shares	18,937,810,160
Number of Outstanding Shares	18,937,810,160
Number of Treasury Shares	
Number of Listed Shares	2,753,248,756
Number of Foreign Owned Shares	7,301,317,877
Foreign Ownership Level (%)	38.55%
Foreign Ownership Limit (%)	40%
Note: Please observe the same cut-off date.	