



EXPORT AND INDUSTRY BANK

25 January 2008

Philippine Stock Exchange, Inc.
4/F Philippine Stock Exchange Center
Exchange Road, Ortigas Center
Pasig City

Attention: Atty. Pete M. Malabanan
Head, Disclosure Department

Gentlemen:

Please be advised that at its just concluded meeting, the Board of Directors scheduled the Bank's annual stockholders' meeting on 30 May 2008, Friday. The venue is still to be determined at this time. The record date for the purpose of determining the stockholders entitled to notice of, and to vote at, said meeting, shall be 09 May 2008.

Thank you and regards.

Very truly yours,

Riva Christine V. Maala
Assistant Corporate Secretary
PSE-ASM 2008 (1.25.05)corpsecrvm