

AMENDED GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR 2007
STOCK CORPORATION

GENERAL INSTRUCTIONS:

- FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT.
- IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS TOGETHER WITH AN AFFIDAVIT OF NON-HOLDING OF MEETING WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE SCHEDULED ANNUAL MEETING (AS PROVIDED IN THE BY-LAWS). HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
- THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
- THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
- SUBMIT FIVE (5) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
- ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
- THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: EXPORT AND INDUSTRY BANK, INC.		DATE REGISTERED: 1-May-80
BUSINESS/TRADE NAME: Exportbank Plaza, Exportbank Drive corner Chino Roces Avenue, Makati City		
SEC REGISTRATION NUMBER: 93830		FISCAL YEAR END: December 31
DATE OF ANNUAL MEETING PER BY-LAWS: Any Day of April		CORPORATE TAX IDENTIFICATION NUMBER (TIN) 480-000-509-006
ACTUAL DATE OF ANNUAL MEETING: August 23, 2007		WEBSITE/URL ADDRESS: www.exportbank.com.ph
COMPLETE PRINCIPAL OFFICE ADDRESS: Exportbank Plaza, Exportbank Drive corner Chino Roces Avenue, Makati City		E-MAIL ADDRESS: rvmaala@exportbank.com.ph
COMPLETE BUSINESS ADDRESS: Exportbank Plaza, Exportbank Drive corner Chino Roces Avenue, Makati City		FAX NUMBER: 878-0391
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: Punongbayan & Araullo, Partner-in-charge Francis B. Albalate		SEC ACCREDITATION NUMBER (if applicable):
		TELEPHONE NUMBER(S): 878-0390
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: Engage in the business of expanded commercial banking and trust and funds management	INDUSTRY CLASSIFICATION: Financial Institution	GEOGRAPHICAL CODE: NA

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
	NA	NA
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
EIB FOREX CORPORATION	A199903017	ExportBank Plaza, ExportBank Drive cor. Chino Roces Ave, Makati
EIB REALTY DEVELOPERS, INC.	AS94007160	ExportBank Plaza, ExportBank Drive cor. Chino Roces Ave, Makati
VALUEFINANCE, INC.	AS09411537	ExportBank Plaza, ExportBank Drive cor. Chino Roces Ave, Makati
URBANCORP TECHNOLOGIES CORPORATION	A1997719177	ExportBank Plaza, ExportBank Drive cor. Chino Roces Ave, Makati
BANCLIFE INSURANCE CO., INC.	CS200501087	ExportBank Plaza, ExportBank Drive cor. Chino Roces Ave, Makati

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GENERAL INFORMATION SHEET

STOCK CORPORATION

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CORPORATE NAME: EXPORT AND INDUSTRY BANK, INC.

CAPITAL STRUCTURE

AUTHORIZED CAPITAL STOCK

	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)
	Common A	2,753,248,756	0.25	688,312,189.00
	Common B	21,246,751,244	0.25	5,311,687,811.00
	Preferred	1,500,000,000	1.00	1,500,000,000.00
TOTAL		25,500,000,000	TOTAL P	7,500,000,000.00

SUBSCRIBED CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
		Common A	1,933,324,336		0.25	483,331,084.00	10.21%
		Common B	9,720,275,804		0.25	2,430,068,951.00	51.33%
TOTAL			11,653,600,140	TOTAL	TOTAL P	2,913,400,035.00	61.54%

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
Foreign-Others		Common	7,279,594,194		0.25	1,819,898,548.50	38.44%
American		Common	2,283,423		0.25	570,855.75	0.01%
Chinese		Common	332,403		0.25	83,100.75	0.00%
Singaporean		Common	1,000,000		0.25	250,000.00	0.01%
Australian		Common	1,000,000		0.25	250,000.00	0.01%
Percentage of Foreign Equity : 38.46%			TOTAL	TOTAL	TOTAL P	1,821,052,505.00	
						TOTAL SUBSCRIBED P	4,734,452,540.00
							100.00%

PAID-UP CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
		Common A	1,933,324,336	0.25	483,331,084.00	10.21%
		Common B	9,720,275,804	0.25	2,430,068,951.00	51.33%
TOTAL			11,653,600,140	TOTAL P	2,913,400,035.00	61.54%

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American		Common	2,283,423	0.25	570,855.75	0.01%	
Chinese		Common	332,403	0.25	83,100.75	0.00%	
Singaporean		Common	1,000,000	0.25	250,000.00	0.01%	
Australian		Common	1,000,000	0.25	250,000.00	0.01%	
38.46 %			TOTAL	TOTAL P	1,821,052,505.00		
						TOTAL PAID-UP P	4,734,452,540.00
							100.00%

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: EXPORT AND INDUSTRY BANK, INC.

DIRECTORS / OFFICERS

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
1. JAIME C. GONZALEZ #50 McKinley Road, Forbes Park, Makati City	N	C	Y	Chairman	N/C	171-457-049 Filipino
2. ALFREDO M. YAO #84 Dapitan St., Cor. Banawe, Sta. Mesa Hts. Quezon City	N	M	Y	Vice Chairman	N/M	122-517-778 Filipino
3. ALBERT S. CHEOK Penthouse AP1, Sri Langit Condo, Taman Sepweh, 53000 Kuala Lumpur, Malaysia	N	M	Y	Vice Chairman	NA	PP# 7081412 Australian
4. NILO L. PACHECO, JR. #54 San Miguel Court, Celery Drive, Valle Verde 5, Bo. Ugong, Pasig City	N	M	Y	President	C/M	107-198-091 Filipino
5. DIONISIO E. CARPIO, JR. #40 Columbia St., Loyola Grand Villas, Quezon City	N	M	Y	NA	NA	115-321-387 Filipino
6. SAI CHONG CHENG Unit 26C One McKinley Place, 26th St., Crescent West, Bonifacio Global City	N	M	Y	SVP	NA	911-812-692 British
7. DOUGLAS CHEW Unit 32H One McKinley Place, 26th St., Crescent West, Bonifacio Global City	N	M	Y	EVP	NA	245-389-783-000 Singaporean
8. MARIE CONSTANCE Y. GONZALEZ #50 McKinley Road, Forbes Park, Makati City	N	M	Y	NA	C/M	123-005-752 Filipino
9. JAIDEEP KRISHNA Flat 24-C, Amber Gardens 70-72, Kennedy Road Hongkong	N	M	Y	NA	NA	PP# F8040905 Indian
10. JOHN LUEN WAI LEE Flat 29 B, Trafalgar Court, 70 Thi Hang Road, Hong kong	N	M	Y	NA	N/M	PP# 761006550 British
11. ANTONIO I. PANAJON #8 Papaya Place, Ayala Westgrove Heights, Sta. Rosa, Silang Cavite	N	M	Y	NA	CA/M	139-654-398 Filipino
12. JOSEPH N. PINEDA #541 Ma. Cristina Street, Ayala Alabang Village, Muntinlupa City	N	M	Y	NA	NA	106-905-782 Filipino
13. EDNA DAGUINSIN REYES #313 Governor Santos St., BF Homes Sucat Paranaque City	N	M	Y	Chief Compliance Officer	NA	112-150-032 Filipino
14. RAINER SILHAVY #27 Sunset Square, Singapore 597324	N	M	Y	NA	N/M	L04932066 Austrian
15. JEFFREY S. YAO #84 Dapitan St., Cor. Banawe, Sta. Mesa Hts. Quezon City	N	M	Y	NA	CA/M	121-076-085 Filipino

INSTRUCTIONS:

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

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16. ROBERTO A. ATENDIDO #422 Ma. Cristina St., Ayala Alabang Vill., Muntinlupa City	N	M	Y	NA	A/C	105-336-195 Filipino
17. GEORGE V. CUNANAN #44 Jasmin Street, Valle Verde 2, Pasig City	N	M	Y	NA	CAN/M	153-291-727 Filipino
18. JUAN VICTOR S. TANJUATCO #355 San Juanito St., Ayala Alabang Vill. Muntinlupa City	N		N	EVP	NA	177-376-733 Filipino
19. BENEDICTO JOSE R. ARCINAS #66 Ilogao St., La Vista, Quezon City	N		N	EVP	NA	121-519-041 Filipino
20. JOSEMARIA P. VALDES #2716 Cabrera St., Pasay City	N		N	Chief Information Officer	NA	106-970-643 Filipino
21. VICTOR NINO G. BUENA #10 Fernandez St., Bgy. San Antonio, SFDM Q.C.	N		N	VP	NA	102-150-564 Filipino
22. TERESITA Q. DE OCAMPO #106 Don Rufino Ave., Tahanan Village, Sucat, Paranaque City	N		N	VP	NA	100-938-014 Filipino
23. LUELLIA E. CAYAS #974 Lirio St., Ma. Ramona Subdivision, Tabang Parkdel, Bulacan	N		N	VP	NA	115-780-676 Filipino
24. PEDRO M. CADAVIDA Blk 30 Lot 5 San Marco St., Moonwalk Village, Las Piñas City	N		Y	VP	NA	135-905-866 Filipino
25. ROLANDO E. VALENZUELA #176 Evangelista St., BF Homes, Paranaque City	N		N	VP	NA	135-568-051 Filipino
26. ADELINE L. GRIMARES #131 Buencamino St., BF Inner Circle, BF Homes Executive, Las Pinas City	N		N	VP	NA	102-150-564 Filipino
27. JOSEPH GERARD D. TIAMSON #187 Balangas West St., Ayala Alabang, Muntinlupa City	N		N	VP	NA	106-906-525 Filipino
28. VIOLETA M. TIROL #11 Alicante Las Villas De Valle Verde, Kairito St., Valle Verde 2, Pasig City	N		N	VP	NA	126-817-861 Filipino

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NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
29. JOSE R. LEDESMA F. Parcon St., Potolan, Iloilo City	N		N	VP	NA	123-466-738 Filipino
30. ANDRES F. IBARRA 51-A Dr. Lazcano St. Diliman, Quezon City	N		Y	VP	NA	144-831-981 Filipino
31. KAREN K. CANLAS #83 Don Bosco St., Betterliving Subd. Paranaque City	N		N	VP	NA	172-261-646 Filipino
32. AUREA I. YAMSUAN Apt. 5 #197 Benitez St., Barangay Pasadena, San Juan Metro, Manila	N		N	VP	NA	100-563-425 Filipino
33. LEILA L. DEJAN #58 Narra St. LEDC 1 Subd. Canlubang, Laguna	N		N	VP	NA	132-079-793 Filipino
34. JOEL B. GARCIA Blk 3, Lot 27 San Nicolas St., St. Martin Village, Sucat Paranaque City	N		N	VP	NA	112-147-444 Filipino
35. ALEX LUIS M. PESIGAN #19 Posadas Ave. Dona Rosario Heights Sucat, Muntinlupa City	N		N	VP	NA	132-062-378 Filipino
36. GERARDO V. MUNDA #108 Valero St., Bel-Air, Makati City	N		N	Senior Officer	NA	158-998-083 Filipino
37. CESAR P. SUNAZ #10 P. Quiambao St., Tierra Bella Subd., Tandang Sora, Quezon City	N		N	Senior Officer	NA	107-033-313 Filipino
38. HELEN T. ABDON #126 Callraya Drive, Marian Lakeview Park, Paranaque City	N		N	Senior Officer	NA	148-136-790 Filipino
39. VIRGINIA CHRISTINE F. LOPEZ Unit 4-C Pacific Plaza Condominium Apartment Ridge Ayala Avenue, Makati City	N		N	Senior Officer	NA	101-594-877 Filipino
40. MA. LILIBETH C. PARADERO #44 Teodoro Evangelista St. corner Elizalde St., BF Homes, Paranaque City	N		N	Senior Officer	NA	125-290-079 Filipino
41. JORGE S. PAYAWAL #25 B Solivan II Avenue, Loyola Grand Villa, Loyola Heights, Q.C.	N		N	Senior Officer	NA	138-198-157 Filipino
42. JONATHAN Y. GOHH #122 Kentwood Heights, Mariposa St., Barangay Crame, Cubao Q. C.	N		N	Senior Officer	NA	145-560-558 Filipino
43. ALVIN S. DIMLA Lot 11, Blk. 35, Ph 6, Santol St. Greenmeadows Executive Village, Cainta Rizal	N		N	Chief Security Officer	NA	175-563-259 Filipino
44. MA. NORMA A. TRINIDAD #39 Bluebell Loop, Lexington Gardens, Pasig City	N		N	Special Hire	NA	108-161-020 Filipino
45. DAISY P. ARCE 17/ Dacca St., BF Homes, Paranaque City	N		N	Corporate Secretary	NA	119-882-908 Filipino
46. RIVA KRISTINE V. MAALA #21 J. Paredes St., BF Homes, Diliman Quezon City	N		N	Asst. Corporate Secretary	NA	910-340-737 Filipino

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GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: EXPORT AND INDUSTRY BANK, INC.

TOTAL NUMBER OF STOCKHOLDERS: 3,225

NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 2,327

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: Php34.173 Billion as of December 31, 2006

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
1. RIDDERBRECHT B.V. Foreign Herilaweg 165 Naristone 8 1043 BW Amsterdam, The Netherlands		2,199,000,000	549,750,000.00	11.61%	549,750,000.00	NA
	TOTAL	2,199,000,000	549,750,000.00			
2. LEAD BANCIFUND HOLDINGS, INC. Filipino 31st Floor Rufino Pacific Tower 6784 Ayala Avenue, Makati City		1,900,000,000	475,000,000.00	10.03%	475,000,000.00	244-001-005
	TOTAL	1,900,000,000	475,000,000.00			
3. APEX BANCRIGHTS HOLDINGS, INC. Filipino 31st Floor Rufino Pacific Tower 6784 Ayala Avenue, Makati City		1,900,000,000	475,000,000.00	10.03%	475,000,000.00	244-000-836
	TOTAL	1,900,000,000	475,000,000.00			
4. EXTRA YEAR INVESTMENTS LIMITED Foreign PO Box 957 Offshore Incorporation Center Road Town, Tortola, BVI		1,799,000,000	449,750,000.00	9.50%	449,750,000.00	NA
	TOTAL	1,799,000,000	449,750,000.00			
5. ASIAWIDE REFRESHMENTS CORP. Filipino 84 Solmac Bldg., Banawe corner Dapitan, Quezon City		1,600,000,000	400,000,000.00	8.45%	400,000,000.00	217-711-150-000
	TOTAL	1,600,000,000	400,000,000.00			
6. MEDCO ASIA INVESTMENT CORP. Foreign 31/F Rufino Pacific Towers Ayala Avenue Makati City		1,485,585,600	371,396,400.00	7.84%	371,396,400.00	004-510-168
	TOTAL	1,485,585,600	371,396,400.00			
7. ALFREDO M. YAO Filipino 64 Dapitan St., Cor. Banawe, Sta. Mesa Hts. Quezon City		1,120,275,804	280,068,951.00	5.92%	280,068,951.00	122-514-778
	TOTAL	1,120,275,804	280,068,951.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			3,000,965,351.00		3,000,965,351.00	
TOTAL AMOUNT OF PAID-UP CAPITAL						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDMC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

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TOTAL NUMBER OF STOCKHOLDERS: 3, 225

NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 2,327

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: Php34,173 Billion as of December 31, 2006

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
	TYPE	NUMBER	AMOUNT (Php)	% OF OWNERSHIP		
8. ZEST-O CORPORATION Filipino 574 Edea, Caloocan City, in front of Toyota Balintawak		1,120,275,804	280,068,951.00	5.92%	280,068,951.00	002-133-989-000
	TOTAL	1,120,275,804	280,068,951.00			
9. PDTC NOMINEE Filipino Non-Filipino 37/F Enterprise Building, Ayala Avenue Makati City		922,423,576	230,605,894.00	4.87%	235,784,584.50	205-716-852
		20,714,762	5,178,690.50	0.11%		
	TOTAL	943,138,338	235,784,584.50			
10. ELITE HOLDINGS, INC. Filipino c/o AO Capital Partners 25/F Philam Tower Paseo De Roxas, 1226 Mkt City		940,560,000	235,140,000.00	4.97%	235,140,000.00	205-716-852
	TOTAL	940,560,000	235,140,000.00			
10. KINGMILD LIMITED Foreign 3/F, Omar Hodge Bldg. Wickhams Cay I, PO Box 352 Road Town British		500,000,000	125,000,000.00	2.64%	125,000,000.00	NA
	TOTAL	500,000,000	125,000,000.00			
11. COMREAL HOLDINGS LIMITED Foreign 3/F, Omar Hodge Bldg. Wickhams Cay I, PO Box 352 Road Town British		500,000,000	125,000,000.00	2.64%	125,000,000.00	N/A
	TOTAL	500,000,000	125,000,000.00			
12. MEDCO HOLDINGS, INC. Foreign 31F Rufino Pacific Tower, 6784 Ayala Avenue, Makati City		463,292,500	115,823,125.00	2.45%	115,823,125.00	004-844-938
	TOTAL	463,292,500	115,823,125.00			
13. EXCALIBUR HOLDINGS, INC. Filipino 50 McKinley Road Forbes Park Makati City		445,960,000	111,490,000.00	2.35%	111,490,000.00	206-400-747
	TOTAL	445,960,000	111,490,000.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			1,228,306,660.50		1,228,306,660.50	
TOTAL AMOUNT OF PAID-UP CAPITAL						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						

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	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
14. JAIME C. GONZALEZ Filipino # 50 McKinley Road, Forbes Park, Makati City		399,000,000	99,750,000.00	2.11%	99,750,000.00	171-457-049-000
	TOTAL	399,000,000	99,750,000.00			
15. HARMONY BANCSHARES HOLDINGS, INC. Filipino c/o AO Capital Partner 25/F Philam Tower Paseo De Roxas, 1226 Mkt City		211,480,000	52,870,000.00	1.12%	52,870,000.00	245-662-513
	TOTAL	211,480,000	52,870,000.00			
16. GOLDEN HARMONY LIMITED Foreign 24/F Tower I, Lippo Center 89 Queensway Hongkong		131,206,000	32,801,500.00	0.69%	32,801,500.00	NA
	TOTAL	131,206,000	32,801,500.00			
17. CLASSIC PREMIUM LTD. Foreign Tropic Isle Bldg. PO Box Road Town, Tortola British Virgin Islands		116,270,000	29,067,500.00	0.61%	29,067,500.00	NA
	TOTAL	116,270,000	29,067,500.00			
18. PHIL EXPORTERS CONFEDERATION INC. Filipino PHILEXPORT - ITC Complex Roxas Blvd Corner Gil Puyat Ave., Makati City		73,850,000	18,462,500.00	0.38%	18,462,500.00	830-001-005-643
	TOTAL	73,850,000	18,462,500.00			
19. HILLTOP PACIFIC, INC. Foreign Room 2301 23/F Tower I/89 Queensway Hongkong		58,102,000	14,525,500.00	0.31%	14,525,500.00	NA
	TOTAL	58,102,000	14,525,500.00			
20. OTHERS (Indicate the number of the remaining stockholders) Various - 3206		1,030,814,114	257,703,528.50	5.44%	257,703,528.50	NA
	TOTAL	1,030,814,114	257,703,528.50			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			4,734,452,540.00		4,734,452,540.00	
TOTAL AMOUNT OF PAID-UP CAPITAL						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDYC Nominee included in the list, please indicate further the beneficial owners owning more than 6% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET

STOCK CORPORATION

----- PLEASE PRINT LEGIBLY -----			
CORPORATE NAME: EXPORT AND INDUSTRY BANK, INC.			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION		AMOUNT (PhP)	DATE OF BOARD RESOLUTION
1.1 STOCKS			
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)			
1.3 LOANS/ CREDITS/ ADVANCES			
1.4 GOVERNMENT TREASURY BILLS		7,371,070,577.49	
1.5 OTHERS- ROP's		656,338,959.96	
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)		DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION
NA			
3. TREASURY SHARES		NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED
		14,415,005	
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR - NA			
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			
TYPE OF DIVIDEND		AMOUNT (PhP)	DATE DECLARED
5.1 CASH		NA	NA
5.2 STOCK		NA	NA
5.3 PROPERTY		NA	NA
TOTAL		P	
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD: NA			
DATE	NO. OF SHARES	AMOUNT	
NA	NA	NA	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY: NA			
NAME OF AGENCY:	SEC	B S P	I C
TYPE OF LICENSE/REGN.	NA	NA	NA
DATE ISSUED:	NA	NA	NA
DATE STARTED OPERATIONS:	NA	NA	NA
	NA	NA	NA
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP) 13.353 Million	TOTAL NO. OF OFFICERS 278	TOTAL NO. OF RANK & FILE EMPLOYEES 188	TOTAL MANPOWER COMPLEMENT 466

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, **Riva Khristine V. Maala**, Assistant Corporate Secretary, OF THE ABOVE-MENTIONED
(NAME) (POSITION)

CORPORATION DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF ELEVEN (11) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATION'S CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS 31st DAY OF January 2008 IN Makati City.



(SIGNATURE)

SUBSCRIBED AND SWORN TO BEFORE ME IN Makati CITY/PROVINCE, PHILIPPINES ON 31 JAN. 2008, AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HIS/HER COMMUNITY TAX CERTIFICATE NO.12237546 ISSUED AT Manila ON 3 January 2008.

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SERIES OF: 2008



NOTARY PUBLIC FOR Makati CITY/PROVINCE

Notarial Commission No. _____
Commission expires on December 31, _____ (Until Dec. 31, 2009)
Roll of Attorney Number _____ PTR No. 09845753; 1.2.2008 Makati
PTR No. _____ Roll of Attorneys No. 40560
IBP No. _____ Life Member Roll No. 03766
Office Address: _____ IBP # 005573; 01.08.04 Manila 4

J. C. Billeña, Jr.
ISMAEL C. BILLENA, JR.
NOTARY PUBLIC