



101272012001294



SECURITIES AND EXCHANGE COMMISSION

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Company Information

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Industry Classification
Company Type Stock Corporation

Document Information

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GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR 2011
STOCK CORPORATION

GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS TOGETHER WITH AN AFFIDAVIT OF NON-HOLDING OF MEETING WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE SCHEDULED ANNUAL MEETING (AS PROVIDED IN THE BY-LAWS). HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FIVE (5) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: EXPORT AND INDUSTRY BANK, INC.		DATE REGISTERED:
BUSINESS/TRADE NAME: Exportbank Plaza, Exportbank Drive corner Chino Roces Avenue, Makati City		FISCAL YEAR END: December 31
SEC REGISTRATION NUMBER: 93830		CORPORATE TAX IDENTIFICATION NUMBER (TIN): 000-509-006
DATE OF ANNUAL MEETING PER B: Any Day of April		WEBSITE/URL ADDRESS: www.exportbank.com.ph
ACTUAL DATE OF ANNUAL MEETING: No Annual Stockholder's Meeting Held		E-MAIL ADDRESS:
COMPLETE PRINCIPAL OFFICE ADDRESS: Exportbank Plaza, Exportbank Drive corner Chino Roces Avenue, Makati City		FAX NUMBER: 878-0391
COMPLETE BUSINESS ADDRESS: Exportbank Plaza, Exportbank Drive corner Chino Roces Avenue, Makati City		TELEPHONE NUMBER(S): 878-9100
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: Punongbayan & Araullo, Partner-in-charge Francis B. Albalade		SEC ACCREDITATION NUMBER (if applicable):
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: Engage in the business of expanded commercial banking and trust and funds management	INDUSTRY CLASSIFICATION: Financial Institution	GEOGRAPHICAL CODE: NA

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
	NA	NA
SEC REGISTRATION NO.	SUBSIDIARY/AFFILIATE	ADDRESS
A199610533	VALUEGEN FINANCIAL INSURANCE CO., INC.	Exportbank Plaza, Exportbank Drive corner Chino Roces Ave., Makati City

NOTE: USE ADDITIONAL SHEET IF NECESSARY

PAGE 1-A, GIS 2011 (Export and Industry Bank, Inc.)

SUBSIDIARY/AFFILIATE REG. NO.	COMPANY AND ADDRESS
AS94002135	EIB SECURITIES, INC. ¹ 11/F Exportbank Plaza, Exportbank Drive corner Chino Roces Avenue, Makati City
AS94007160	ARTHALAND CORPORATION ² 8F Picadilly Star Bldg., 4 th Avenue corner 27 th Street, Bonifacio Street, Global City
ASO94-11537	VALUEFINANCE, INC. ³ Exportbank Plaza, Exportbank Drive corner Chino Roces Avenue, Makati City
CS200254957	EIB INSURANCE BROKERS, INC. Exportbank Plaza, Exportbank Drive corner Chino Roces Avenue, Makati City
CN200311111	EXPORTBANKPLAZA CONDOMINIUM CORPORATION Exportbank Plaza, Exportbank Drive corner Chino Roces Avenue, Makati City
A1997-19177	URBANCORP TECHNOLOGIES CORPORATION Exportbank Plaza, Exportbank Drive corner Chino Roces Avenue, Makati City

¹ *Undergoing Liquidation*

² *With 18.46% shareholdings only*

³ *Non-operational*

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: EXPORT AND INDUSTRY BANK, INC.

CAPITAL STRUCTURE

AUTHORIZED CAPITAL STOCK

	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)
	Common A	2,753,248,756	0.25	688,312,189.00
	Common B	21,246,751,244	0.25	5,311,687,811.00
	Preferred	1,500,000,000	1.00	1,500,000,000.00
TOTAL		25,500,000,000	TOTAL P	7,500,000,000.00

SUBSCRIBED CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
		Common A	1,920,521,130		0.25	480,130,282.50	10.14%
		Common B	9,717,225,804		0.25	2,429,306,451.00	51.31%
TOTAL			11,637,746,934	TOTAL	TOTAL P	2,909,436,733.50	61.45%

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP	
Foreign-Others		Common	7,295,447,400		0.25	1,823,861,850.00	38.52%	
American		Common	2,283,423		0.25	570,855.75	0.01%	
Chinese		Common	332,403		0.25	83,100.75	0.00%	
Singaporean		Common	1,000,000		0.25	250,000.00	0.01%	
Australian		Common	1,000,000		0.25	250,000.00	0.01%	
Percentage of Foreign Equity : 38.53%			TOTAL	TOTAL	TOTAL P	1,825,015,806.50		
TOTAL SUBSCRIBED						P	4,734,452,540.00	100.00%

PAID-UP CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
		Common A	1,920,521,130	0.25	480,130,282.50	10.14%
		Common B	9,717,225,804	0.25	2,429,306,451.00	51.31%
TOTAL			11,637,746,934	TOTAL P	2,909,436,733.50	61.45%

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American		Common	2,283,423	0.25	570,855.75	0.01%		
Chinese		Common	332,403	0.25	83,100.75	0.00%		
Singaporean		Common	1,000,000	0.25	250,000.00	0.01%		
Australian		Common	1,000,000	0.25	250,000.00	0.01%		
38.55 %			TOTAL	TOTAL P	1,825,015,806.50			
TOTAL PAID-UP						P	4,734,452,540.00	100.00%

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: EXPORT AND INDUSTRY BANK, INC.

DIRECTORS / OFFICERS

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
1. JAIME C. GONZALEZ #50 McKinley Road, Forbes Park, Makati City	N	C	Y	Chairman	N/C	171-457-049 Filipino
2. ALFREDO M. YAO #84 Dapitan St. cor. Banawe, Sta. Mesa Hts. Quezon City	N	M	Y	Vice Chairman	N/M	122-517-778 Filipino
3. ALBERT S. CHEOK Penthouse AP1, Sri Langit Condo, Taman Sepweh, 58000 Kuala Lumpur, Malaysia	N	M	Y	Vice Chairman	NA	PP# 7081412 Australian
4. JUAN VICTOR S. TANJUATCO #355 San Juanico, Ayala Alabang, Muntinlupa City	N	M	Y	President	C/M	177-376-733 Filipino
5. DIONISIO E. CARPIO, JR. #40 Columbia St., Loyola Grand Villas, Quezon City	N	M	Y	NA	NA	115-321-387 Filipino
6. SAI CHONG CHENG Unit 26C One McKinley Place, 26th St., Crescent West, Bonifacio Global City	N	M	Y	SVP	NA	911-812-692 British
7. DOUGLAS CHEW # 97 Narly Avenue, Singapore, 267666	N	M	Y	NA	NA	PP# S0194642J Singaporean
8. MARIE CONSTANCE Y. GONZALEZ #50 McKinley Road, Forbes Park, Makati City	N	M	Y	NA	C/M	123-005-752 Filipino
9. JOHN LUEN WAI LEE Flat 29-B, Trafalgar Court, 70 Thi Hang Road, Hong Kong	N	M	Y	NA	N/M	PP# 761006550 British
10. ANTONIO I. PANAJON #8 Papaya Place, Ayala Westgrove Heights, Sta. Rosa, Silang Cavite	N	M	Y	NA	CAM	139-654-398 Filipino
11. JOSEPH N. PINEDA #541 Ma. Cristina Street, Ayala Alabang Village, Muntinlupa City	N	M	Y	NA	NA	106-905-782 Filipino
12. EDNA DAGUINSIN REYES McKinley Garden Villas, Cluster III, Unit 1-B, Fort Bonifacio, Taguig	N	M	Y	NA	NA	112-150-032 Filipino
13. RAINER SILHAVY No. 82 Grange Road, # 21-01 The Colonnade, Singapore, 249587	N	M	Y	NA	N/M	PP# 2423637 Austrian
14. JEFFREY S. YAO #84 Dapitan St., Cor. Banawe, Sta. Mesa Hts. Quezon City	N	M	Y	NA	CAM	121-076-085 Filipino

INSTRUCTIONS:

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

GENERAL INFORMATION SHEET
STOCK CORPORATION

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CORPORATE NAME: EXPORT AND INDUSTRY BANK, INC.

DIRECTORS / OFFICERS

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
15. ROBERTO A. ATENDIDO #422 Ma. Cristina St., Ayala Alabang Village, Muntinlupa City	N		Y	NA	A/C	105-336-195 Filipino
16. ALEX LUIS M. PESIGAN #19 Posadas Ave. Dona Rosario Heights Sucat, Muntinlupa City	N		N	Acting Treasurer	NA	132-082-378 Filipino
17. JORGE S. PAYAWAL #25 B Soliven II Avenue, Loyola Grand Villas, Loyola Heights, Q.C.	N		N	SVP	NA	138-198-157 Filipino
18. ADELINE L. GRIMARES #131 Buencamino St., BF Inner Circle, BF Homes Executive, Ph 6. Las Pinas City	N		N	FVP	NA	102-150-564 Filipino
19. LEILA L. DEJAN #58 Narra St. LEDC 1 Subd. Canlubang, Laguna	N		N	FVP	NA	132-079-793 Filipino
20. JESSIE C. BANDOL #13 Marymount Street, Provident Villages Marikina City	N		N	VP	NA	185-539-361 Filipino
21. VICTOR NINO G. BUENA #10 Fernandez St., Bgy. San Antonio, SFDM Q.C.	N		N	VP	NA	102-150-564 Filipino
22. TERESITA Q. DE OCAMPO #106 Don Rufino Ave., Tahanan Village, Sucat, Paranaque City	N		N	VP	NA	100-938-014 Filipino
23. JUAN CARLOS R. ABAD 6 Evangelista Street, AFPOVAI Subd. Ph.4, Fort Bonifacio, Taguig City	N		N	VP	NA	163-204-502 Filipino
24. PEDRO M. CADAVIDA Unit 1502 Tower 2, Pioneer Highlands. Condo Pioneer Street, Mandaluyong City	N		Y	VP	NA	135-905-866 Filipino
25. VIOLETA M. TIROL #11 Alicante Las Villas De Valle Verde, Kaimito St., Valle Verde 2, Pasig City	N		N	VP	NA	126-817-861 Filipino

INSTRUCTIONS:

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GENERAL INFORMATION SHEET
STOCK CORPORATION

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CORPORATE NAME: EXPORT AND INDUSTRY BANK, INC.

DIRECTORS / OFFICERS

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
26. JOSE R. LEDESMA F. Parcon St., Pototan, Iloilo City	N		N	VP	NA	123-466-738 Filipino
27. ANDRES F. IBARRA 51-A Dr. Lazcano St. Diliman, Quezon City	N		Y	VP	NA	144-831-981 Filipino
28. AUREA I. YAMSUAN Unit 107 Casa Barcelona, Verde de Pasadena, 209 Pasadena Drive, San Juan City	N		N	VP	NA	100-563-425 Filipino
29. MARIANNE H.C. FULLON No. 12 Cessna Street, Concorde Village, Parañaque City	N		N	VP	NA	126-910-810 Filipino
30. JONATHAN Y. GOHH #122 Kentwood Heights, Mariposa St., Barangay Crame, Cubao Q. C.	N		N	Chief Compliance Officer	NA	145-560-558 Filipino
31. ALVIN S. DIMLA 42 Santol St. Greenmeadows Executive Village, Cainta Rizal	N		N	Chief Security Officer	NA	175-563-259 Filipino
32. DAISY P. ARCE No. 200 Recoletos Street, Urdaneta Village, Makati City	N		N	Corporate Secretary	NA	119-882-908 Filipino
33. RIVA KHRISTINE V. MAALA #21 J. Paredes St., BF Homes, Diliman Quezon City	N		N	Asst. Corporate Secretary	NA	910-340-737 Filipino

INSTRUCTIONS:

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GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: EXPORT AND INDUSTRY BANK, INC.

TOTAL NUMBER OF STOCKHOLDERS: 3,125

NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 2,253

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: Php30.351 Billion as of December 31, 2010

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
1. RIDDERBRECHT B.V. Foreign Narilaweg 165 Naristone 8 1043 BW Amsterdam, The Netherlands		2,200,000,000	550,000,000.00	11.62%	550,000,000.00	NA
	TOTAL	2,200,000,000	550,000,000.00			
2. LEAD BANCFUND HOLDINGS, INC. Filipino 31st Floor Rufino Pacific Tower 6784 Ayala Avenue, Makati City		1,900,000,000	475,000,000.00	10.03%	475,000,000.00	244-001-005
	TOTAL	1,900,000,000	475,000,000.00			
APEX BANCRIGHTS HOLDINGS, INC. Filipino 31st Floor Rufino Pacific Tower 6784 Ayala Avenue, Makati City		1,900,000,000	475,000,000.00	10.03%	475,000,000.00	244-000-836
	TOTAL	1,900,000,000	475,000,000.00			
3. EXTRA YEAR INVESTMENTS LIMITED Foreign PO Box 957 Offshore Incorporation Center Road Town, Tortola, BVI		1,799,000,000	449,750,000.00	9.50%	449,750,000.00	NA
	TOTAL	1,799,000,000	449,750,000.00			
4. ASIAWIDE REFRESHMENTS CORP. Filipino 84 Solmac Bldg., Banawe corner Dapitan, Quezon City		1,600,000,000	400,000,000.00	8.45%	400,000,000.00	217-711-150-000
	TOTAL	1,600,000,000	400,000,000.00			
5. MEDCO ASIA INVESTMENT CORP. Foreign 31/F Rufino Pacific Towers Ayala Avenue Makati City		1,488,585,600	372,146,400.00	7.86%	372,146,400.00	004-510-168
	TOTAL	1,488,585,600	372,146,400.00			
6. ALFREDO M. YAO Filipino 84 Dapitan St., cor. Banawe, Sta. Mesa Heights Quezon City		1,201,000,000	300,250,000.00	8.34%	300,250,000.00	206-716-852
	TOTAL	1,201,000,000	300,250,000.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			3,022,146,400.00		3,022,146,400.00	
TOTAL AMOUNT OF PAID-UP CAPITAL						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET

STOCK CORPORATION

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CORPORATE NAME: EXPORT AND INDUSTRY BANK, INC.						
TOTAL NUMBER OF STOCKHOLDERS: 3,125			NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 2,253			
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: Php30.351 Billion as of December 31, 2010						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
7. ZEST-O CORPORATION Filipino 574 Edsa, Calocan City, in front of Toyota Balintawak		1,120,275,804	280,068,951.00	5.92%	280,068,951.00	122-514-778
	TOTAL	1,120,275,804	280,068,951.00			
8. SAN MIGUEL CORPORATION Filipino San Miguel Avenue, Pasig City		939,560,000	234,890,000.00	4.96%	234,890,000.00	002-133-989-000
	TOTAL	939,560,000	234,890,000.00			
9. KINGMILD LIMITED Foreign 3/F Omar Hodge Bldg. Wickhams Cay I, PO Box 382 Road Town British		500,000,000	125,000,000.00	2.64%	125,000,000.00	000-060-741-000
	TOTAL	500,000,000	125,000,000.00			
CONREAL HOLDINGS LIMITED Foreign 3/F, Omar Hodge Bldg. Wickhams Cay I, PO Box 362 Road Town British		500,000,000	125,000,000.00	2.64%	125,000,000.00	NA
	TOTAL	500,000,000	125,000,000.00			
10. MEDCO HOLDINGS, INC. Foreign 31F Rufino Pacific Tower, 6784 Ayala Avenue, Makati City		463,292,500	115,823,125.00	2.45%	115,823,125.00	N/A
	TOTAL	463,292,500	115,823,125.00			
11. JAIME C. GONZALEZ Filipino 50 McKinley Road Forbes Park Makati City		399,000,000	99,750,000.00	2.11%	99,750,000.00	004-844-938
	TOTAL	399,000,000	99,750,000.00			
12. LAURITA O. LAURE Filipino 1214 GA Tower 2, EDSA, Mandaluyong City		273,960,000	68,490,000.00	1.45%	68,490,000.00	110-789-690
	TOTAL	273,960,000	68,490,000.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			1,049,022,076.00		1,049,022,076.00	
TOTAL AMOUNT OF PAID-UP CAPITAL						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						

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	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
13. HARMONY BANCSHARES HOLDINGS, INC. Filipino c/o AO Capital Partner 25/F Philam Tower Paseo De Roxas, 1226 Mki City		211,480,000	52,870,000.00	1.12%	52,870,000.00	245-662-513
	TOTAL	211,480,000	52,870,000.00			
14. GOLDEN HARMONY LIMITED Foreign 24/F Tower I, Lippo Center 89 Queensway Hongkong		131,206,000	32,801,500.00	0.69%	32,801,500.00	NA
	TOTAL	131,206,000	32,801,500.00			
15. CLASSIC PREMIUM LTD. Foreign Tropic Isle Bldg. PO Box Road Town, Tortola British Virgin Islands		116,270,000	29,067,500.00	0.61%	29,067,500.00	NA
	TOTAL	116,270,000	29,067,500.00			
16. BA SECURITIES, INC. (PCD) Filipino Rm 401-403 CLMC Bldg., 259-267 EDSA Mandaluyong City		75,184,484	18,796,121.00	0.40%	18,796,121.00	002-826-323
	TOTAL	75,184,484	19,411,559.75			
17. PHIL. EXPORTERS CONFEDERATION INC. Filipino PHILEXPORT - ITC Complex Roxas Blvd Corner Gil Puyat Ave., Makati City		74,850,000	18,712,500.00	0.40%	18,712,500.00	830-001-005-843
	TOTAL	74,850,000	18,712,500.00			
18. EXCALIBUR HOLDINGS, INC. Filipino 50 McKinley Road, Forbes Park, Makati City		60,440,000	15,110,000.00	0.32%	15,110,000.00	206-400-747
	TOTAL	60,440,000	15,110,000.00			
19. HILLTOP PACIFIC, INC. Foreign Room 2301 23/F Tower I/89 Queenswat Hongkong		58,102,000	14,525,500.00	0.31%	14,525,500.00	N/A
	TOTAL	58,102,000	14,525,500.00			
20. VENTURE SECURITIES, INC. (PCD) Filipino 7F Philippine First Building, 6764 Ayala Avenue Makati City		55,256,196	13,814,049.00	0.29%	13,814,049.00	000-170-513
	TOTAL	55,256,196	13,814,049.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			176,901,049.00		176,901,049.00	
TOTAL AMOUNT OF PAID-UP CAPITAL						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						

GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY			
CORPORATE NAME: EXPORT AND INDUSTRY BANK, INC.			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION		AMOUNT (PhP)	DATE OF BOARD RESOLUTION
1.1 STOCKS			
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)		85,989,680.00	
1.3 LOANS/ CREDITS/ ADVANCES		50,152,703.76	
1.4 GOVERNMENT TREASURY BILLS		7,944,688,897.22	
1.5 OTHERS- ROP's		654,391.20	
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)		DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION
NA			
3. TREASURY SHARES		NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED
		14,415,005	
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR : (P3.229M) as of Dec. 10			
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			
TYPE OF DIVIDEND		AMOUNT (PhP)	DATE DECLARED
5.1 CASH		NA	NA
5.2 STOCK		NA	NA
5.3 PROPERTY		NA	NA
TOTAL		P	
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD: NA			
DATE	NO. OF SHARES	AMOUNT	
NA	NA	NA	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY: NA			
NAME OF AGENCY:	SEC	B S P	I C
TYPE OF LICENSE/REGN.	NA	NA	NA
DATE ISSUED:	NA	NA	NA
DATE STARTED OPERATIONS:	NA	NA	NA
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP) 2.840Mn		TOTAL NO. OF OFFICERS 250	TOTAL NO. OF RANK & FILE EMPLOYEES 215
			TOTAL MANPOWER COMPLEMENT 465

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, **Riva Khristine V. Maala, Assistant Corporate Secretary**, OF THE ABOVE-MENTIONED
(NAME) (POSITION)

CORPORATION DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF **ELEVEN (11)** PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

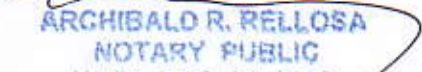
I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATION'S CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS 27th DAY OF JANUARY 2012 IN Makati City.


RIVA KHRISTINE V. MAALA
(SIGNATURE)

SUBSCRIBED AND SWORN TO BEFORE ME IN **Makati CITY/PROVINCE, PHILIPPINES** ON THIS 27th DAY OF JANUARY 2012, AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HER PASSPORT NO. **EB1653704** ISSUED ON 05 JANUARY 2011 AT THE CITY OF **MANILA**.

DOC. NO: 154
PAGE NO. 41
BOOK NO. 1941
SERIES OF 2012


ARCHIBALD R. RELLOSA
NOTARY PUBLIC
UNTIL DEC. 31, 2013
PTR NO. 3184588, MAKATI CITY
IBP NO. 867717 PASIG CITY
APPOINTMENT NO. M-194 (2012-2013)
MCLE EXEMPTION NO. 1-002093
ROLL NO. 4375